

Program

7:30 Registration and Continental Breakfast

8:00 Welcoming Remarks

John C. Tishler
Chairman
Waller Lansden Dortch & Davis, LLP

8:05 Federal Legislative and Regulatory Issues (25 mins)

Wayne A. Abernathy
Executive Vice President for Financial Institutions Policy and Regulatory Affairs
American Bankers Association

Panel Discussion:

Current Developments in Financing and M&A (30 mins)

Linda Costello
Managing Director, Investment Banking
Avondale Partners, LLC

Tipton H. Evans
Chief Operating Officer
CapStar Bank

J. William Morrow
Partner
Waller Lansden Dortch & Davis, LLP

E. Marlee Mitchell (Moderator)
Partner
Waller Lansden Dortch & Davis, LLP

New Litigation Threats on the Horizon for the Financial Services Industry (25 mins)

Joseph A. Woodruff
Partner
Waller Lansden Dortch & Davis, LLP

9:45 Coffee Break

10:00 Break-out Sessions (40 mins—20 mins per presenter)

1) **Hot Topics for Publicly Reporting Banks**

Beverly Horner, CPA, CFSA
Member
KraftCPAs, PLLC

David G. Wilson
Partner
Waller Lansden Dortch & Davis, LLP

2) **Hot Topics for Community Banks**

Kevin W. Crumbo, CPA, CrFA, CIRA
Member in Charge
KraftCPAs Turnaround & Restructuring Group, PLLC

E. Marlee Mitchell
Partner
Waller Lansden Dortch & Davis, LLP

**2008 Banking
Law Seminar**

August 15, 2008

Moderator:

Scott C. Williams
Partner
Waller Lansden
Dortch & Davis, LLP

Program cont.

3) 80's Revival – Lender Liability

Derek W. Edwards
Partner
Waller Lansden Dortch & Davis, LLP

Fiduciary Liability in the Administration of Trusts and Estates

Paul A. Gontarek
Partner
Waller Lansden Dortch & Davis, LLP

**4) Arbitration of Consumer Disputes:
Is it a Good Fit for Your Bank?**

Randall D. Quarles
Partner
Waller Lansden Dortch & Davis, LLP

**A Summary of the 2008 Amendments to the
Tennessee Construction Lien and Prompt Pay Act**

Christopher S. Dunn
Partner
Waller Lansden Dortch & Davis, LLP

10:50 Panel Discussion:

Bank Examination: Hot Topics (40 mins)

David T. Axford
Staff Counsel
Tennessee Department of Financial Institutions

Marilyn Bueno
Assistant Deputy Comptroller
Office of the Comptroller of the Currency

Mark Kearns
Field Supervisor – Risk Management
Federal Deposit Insurance Corporation

Scott C. Williams (Moderator)
Partner
Waller Lansden Dortch & Davis, LLP

11:30 Lunch

11:50 State Legislative Developments (25 mins)

Timothy L. Amos
Vice President & General Counsel
Tennessee Bankers Association

12:30 Close